Management team with experience in corporate finance, resource and business development and mining

Pacific Booker Minerals Inc (TSX-Venture-BKM, NYSE MKT-PBM) is a publicly listed company

100% owner of Morrison mineral rights, no NSR

Shares Outstanding: 12.4 million

Shares Fully Diluted: 15.1 million

No debt

Project Description

Advanced stage porphyry copper-gold project 65 km north-east of Smithers, BC

Open pit copper/gold/molybdenum mine

Completed NI 43-101 Compliant Feasibility Study in 2009

Completed Environmental Assessment (Provincial and Federal) with no significant adverse effects

EA Certificate denied by the Province on October 1, 2012

On December 9, 2013, the BC Supreme Court ruled that the ministers’ decision failed to comport with procedural fairness and issued an order that the decision be quashed and set aside and that the application be remitted for reconsideration.

Regional infrastructure in place

Mine life of 21 years

Feasibility Study Results

Ore production rate of 30,000 tonnes/day

Mineable reserve (proven/probable) is 224.25 Mt with an average grade of 0.330% Cu, 0.163 g/t Au and 0.004% Mo

Proven: 115.12 Mt with an average grade of 0.355% Cu, 0.173 g/t Au and 0.004% Mo

Probable: 109.13 Mt with an average grade of 0.304% Cu, 0.152 g/t Au and 0.004% Mo

The waste total is 184.12 Mt for a strip ratio of 0.82:1

Recoveries are Cu 84.0%, 56.0% Au and 50.0% Mo

Recovered metal is 1.37 billion lb Cu, 658,090 oz Au and 10.05 million lb Mo

Capital cost is estimated at CDN$516.68 million;

Operating cost of CDN$8.15 per tonne milled

Pre-Income Tax Internal Rate of Return (IRR) of 20.05%

Net Present Value (NPV) at 8.0% discount rate is CDN$495.9M

Payback period on capital is 4.2 years

This disclosure has been reviewed by Harvey N. McLeod, P.Eng., P.Geo., Principal, Klohn Crippen Berger, who is independent of PBM

Energy Efficient

HPGR as a replacement for the conventional SAG milling process offers significant benefits

Reduced power and consumables cost, increased plant availability

High Pressure Grinding Rollers

Corporate

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